



IDEAL Mediation Inc. Financial Conversations

Being confident about decisions affecting finances is important to many people. By relying on the advice of professionals, you can negotiate towards terms that meet your specific needs.

Insurance

If I am unable to work, what are my options?

How can I protect my support payment obligations to ensure my children are taken care of if I am injured and unable to work or I die?

How will my children pay for post secondary education if I am injured and unable to work or I die?

I have no health benefits through work, what are my options?

Banking Relationships

Would you feel more independent if you established a new relationship with another financial institution?

What is the cost to do banking?

Are there specialist available in the branch to help with complicated situations?

I prefer to work with the same person, what is the turn over of employees?

Investments

What are the various investment account options available when I receive money?

What are the fees associated with investments?

What are the different types of risks for each type of investments?

What are the limitations on when I am able to withdraw my money?

What fees do I pay for withdrawing money?

What will my new income situation look like after this is done?